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## MUTUAL FUND REPORT MARCH– 2010

### **MF INDUSTRY UPDATE**

**Sundaram MF launches MIP** - Sundaram BNP Paribas Mutual Fund has launched a new fund as Sundaram BNP Paribas Monthly Income Plan – Conservative & Aggressive Plans, an open ended income scheme. The primary objective of the scheme is to generate regular income through investments in fixed income securities and the secondary objective is to generate long term capital appreciation by investing a portion of the scheme's assets in equity and equity related instruments

The NFO opens for subscription on January 25, 2010 to February 23, 2010. The NFO price for the scheme is Rs 10 per unit.

**Equity funds sweeten portfolios with sugar picks**- Equity mutual funds are lapping up sugar shares on hopes the rally in the commodity to near record levels will extend, boosting earnings at the firms that refine and sell the sweetener. The money invested by mutual funds in sugar firms has almost quadrupled to 24 billion rupees (\$519 million) at the end of December from 6.7 billion a year ago, while the number of funds nearly doubled to 140, according to fund tracker ICRA Online.

**ICICI Prudential buys banking, engg, oil; sells services**- ICICI Prudential Asset Management increased its weightage in banking & financial services, engineering & capital goods and oil & gas sectors and reduced its weightage in services, utilities and cement & construction space.

Hindustan Unilever, BhartiAirtel and Cairn India were the top buys, while NHPC, NTPC and Great Eastern Shipping were the top sells.

#### **Mutual funds add 204,125 client folios in January**

India's USD 165 billion mutual funds industry added 204,125 client folios in January, taking the total to over 48 million folios as investors returned to bet on equity funds, data from the Association of Mutual Funds in India showed.

Equity funds, which collected Rs 12.5 billion in January, recording their first net inflows after five months, added 166,663 client folios.

Bond funds added 38,874 folios while funds investing globally lost clients, the data showed.

#### **Birla MF declares dividends in 6 Equity schemes**

Birla Sun Life Mutual Fund has announced dividends in Birla Sun Life Buy India Fund, Birla Sun Life New Millennium Fund, Birla Sun Life India Opportunities Fund, Birla Sun Life MNC Fund, Birla Sun Life Advantage Fund and Birla Sun Life Dividend Yield Plus. The record date for the dividends is February 26, 2010

**IDFC MF announces change in IDFC Premier Equity Fund**- IDFC Mutual Fund has announced that IDFC Premier Equity Fund shall not accept further subscriptions (other than by way of SIPs / STPs) at the end of business hours on February 26, 2010. With effect from February 26, 2010, the STP amount shall be reduced to Rs 10 lacs from Rs 25 lakh.

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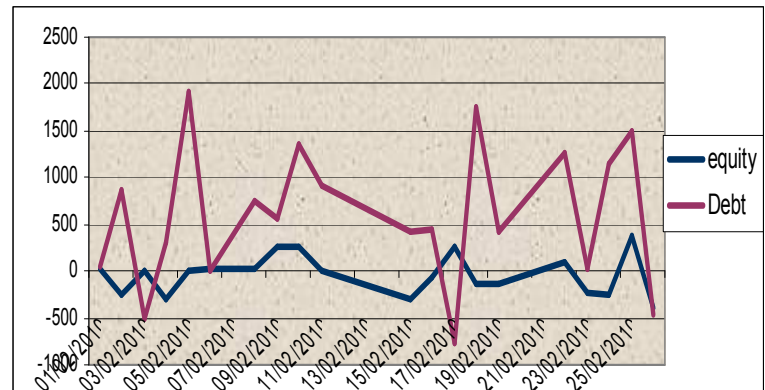
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### Favorite stock picks in the portfolios of mutual funds.

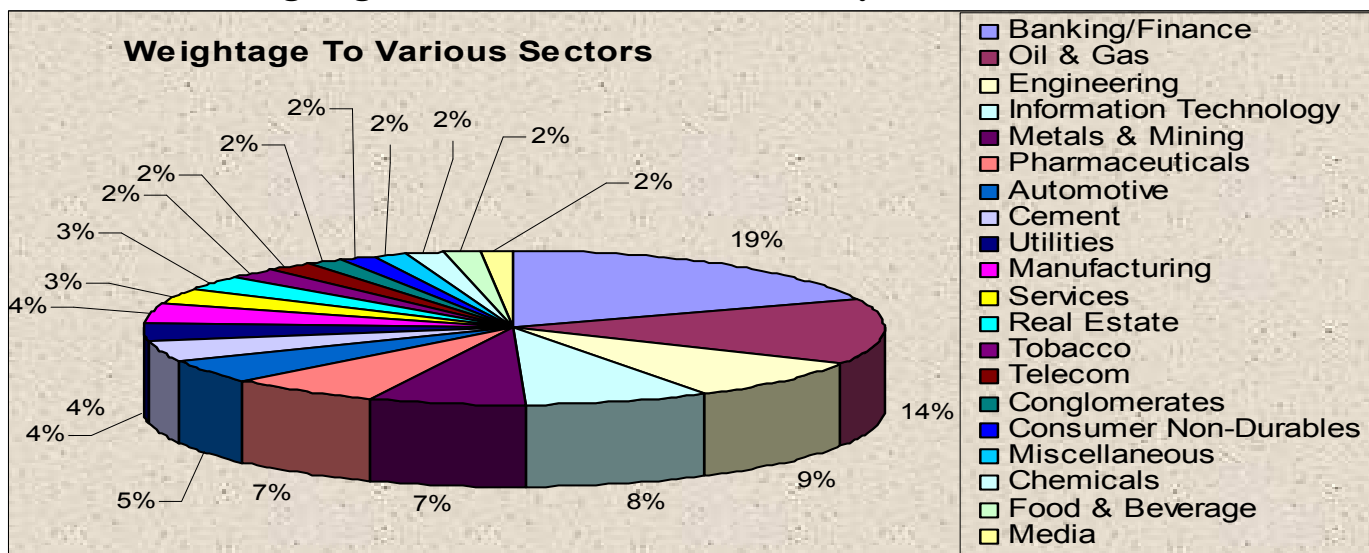
An analysis has been undertaken indicating the favorite picks of fund managers for the month of Feb 2010:

Stocks	Market Value (Rs. cr)
Reliance Industries	29.77
ICICI Bank	20.56
Larsen and Toubro	15.14
Oil and Natural Gas Corporation	13.53
ITC	12.65
Housing Development Finance Corporation	11.93
HDFC Bank	11.81
Infosys Technologies	11.30
State Bank of India	9.57
Tata Steel	8.59

### Trends in Transactions on Stock Exchanges by Mutual Funds



### Mutual Fund Weightage to various sectors in February '2010



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### The funds with highest increase and decrease of AUM in terms of value in February 2010

#### AUM (in crores)

Fund Name	JAN 2010	FEB 2010	CHANGE(CR)	% CHANGE
<b>Increase in AUM</b>				
Axis Mutual Fund	2,641	3,754	1,113	42.13
Shinsei Mutual Fund	400	459	59	14.67
Taurus Mutual Fund	1,912	2,429	517	27.05
Fortis Mutual Fund	7,960	9,108	1,148	14.43
Baroda Pioneer Mutual Fund	3,694	4,083	389	10.52
<b>Decrease in AUM</b>				
AIG Global Investment Group MF	1,641	1,433	-208	-12.67
Bharti AXA Mutual Fund	610	537	-73	-12.02
Mirae Asset Mutual Fund	264	246	-18	-6.88
Morgan Stanley Mutual Fund	2,302	2,176	-126	-5.49
ING Mutual Fund	1,542	1,467	-75	-4.87

### Bulk deals in February '2010

Exc	Date	Company	Client	Tran	Qty	Price	
						Traded	Close
NSE	26-Feb-2010	Bata India	Hdfc Mutual Fund	Buy	369000	228.30	234.70
BSE	22-Feb-2010	Bajaj Holdings	Reliance Growth Fund	Buy	1164999	550.00	566.55
BSE	17-Feb-2010	Ciba India	Reliance Long Term Equity Fund	Sell	200000	305.02	310.35
BSE	16-Feb-2010	Bajaj Auto Fin	Reliance Cap. Trustee Co. Ltd A/c Reliance Tax Saver Elss Fund	Buy	803000	288.75	295.15
BSE	16-Feb-2010	Shriram Needle	Icici Equity Fund	Sell	156350	30.00	30.10
NSE	15-Feb-2010	OnMobile Global	Idfc Asset Management Co. Pvt. Ltd. A/c - Idfc Premier Equit	Buy	300000	370.00	370.15
NSE	10-Feb-2010	Natco Pharma	Fidelity Tax Advantage Fund	Buy	191463	120.16	122.55
NSE	09-Feb-2010	ICI India	Aberdeen Asian Smaller Compa	Sell	234736	601.91	603.00
NSE	08-Feb-2010	Jubilant Food	Ajay Asset Management Private Limited	Buy	393890	212.75	229.10
NSE	08-Feb-2010	Jubilant Food	Reliance Mutul Fund	Buy	985500	188.88	229.10
NSE	08-Feb-2010	Jubilant Food	Sbi Mutual Fund-mef (mms- 90) (scheme 7)	Buy	330000	189.90	229.10
NSE	08-Feb-2010	Jubilant Food	Sbi Mutual Fund-mglf (scheme 21)	Buy	520255	189.90	229.10
NSE	08-Feb-2010	Jubilant Food	Ajay Asset Management Private Limited	Sell	353890	211.75	229.10
BSE	05-Feb-2010	SpiceJet	Reliance Mutual Fund A/c Reliance Growth Fund	Buy	4500000	52.00	53.80
BSE	05-Feb-2010	SpiceJet	Birla Mutual Fund	Buy	10000000	52.00	53.80

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### The past performance indicated by the one and two year Returns

Equity Diversified	3mth	6mth	1yr	2yr	3yr
ICICI Pru Discovery Fund (G)	6.6	20.8	173.0	41.3	74.9
Principal Emerg. Bluechip (G)	2.9	23.2	189.3	--	--
IDFC Premier Equity - A (G)	3.9	20.0	131.1	18.7	110.7
Birla SL Dividend Yield (G)	0.5	15.3	106.3	37.1	80.2
Reliance Equity Oppor -RP (G)	5.5	26.1	144.1	17.0	48.9

Equity Tax Saving	3mth	6mth	1yr	2yr	3yr
ICICI Pru Tax Plan (G)	4.6	22.9	145.6	20.9	51.9
Can Robeco Eqty TaxSaver (G)	1.5	12.7	125.8	27.8	80.6
HDFC Tax Saver (G)	1.2	18.9	127.7	19.6	55.0
Religare Tax Plan (G)	2.5	16.2	104.9	12.7	71.7
Reliance Tax Saver (ELSS) (G)	2.3	16.9	104.6	11.8	35.7

Balanced	3mth	6mth	1yr	2yr	3yr
ICICI Pru CCP - Gift Plan	6.2	18.6	115.3	-1.0	31.2
Reliance RSF - Balanced (G)	2.9	13.9	105.9	36.5	82.2
HDFC Prudence Fund (G)	2.3	19.0	112.6	27.7	64.8
HDFC Balanced Fund (G)	4.9	19.1	92.6	25.3	63.0
HDFC Childrens Gift (Inv)	3.0	18.2	88.0	19.4	44.4

Debt - Short Term	3mth	6mth	1yr	2yr	3yr
IDFC SSIF -MTP - RP A (G)	1.6	4.9	10.9	22.2	30.5
Can Robeco Income (G)	--	1.4	5.8	37.2	46.2
Fortis Flexi Debt Fund-RP (G)	1.4	2.4	8.3	26.2	37.6
HDFC High Interest - STP (G)	1.1	3.6	8.0	21.9	34.9
UTI Short Term Income-RP (G)	0.9	3.4	9.5	18.1	29.0

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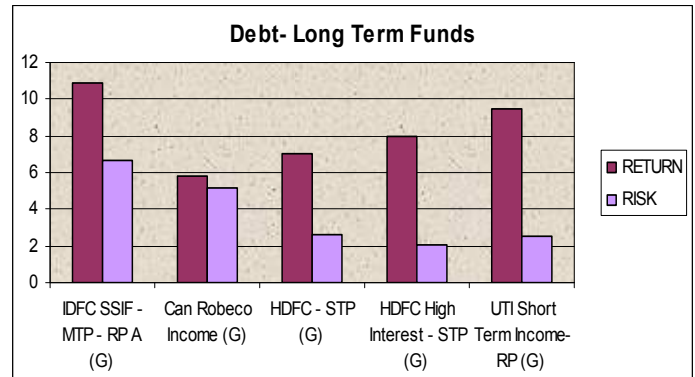
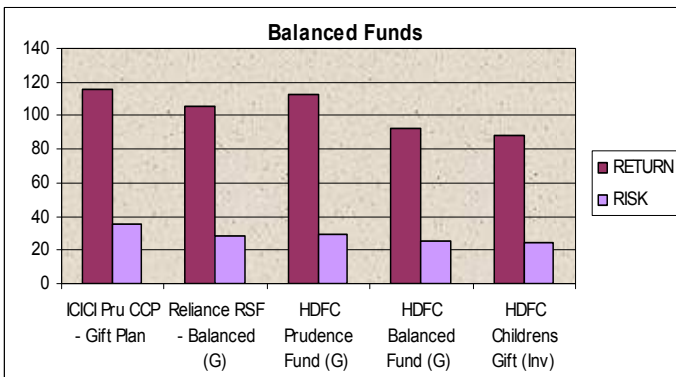
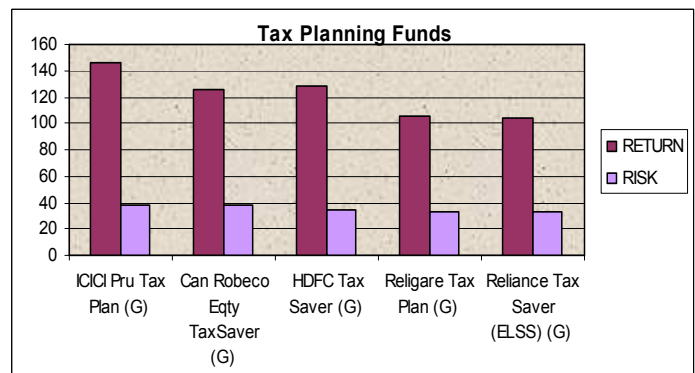
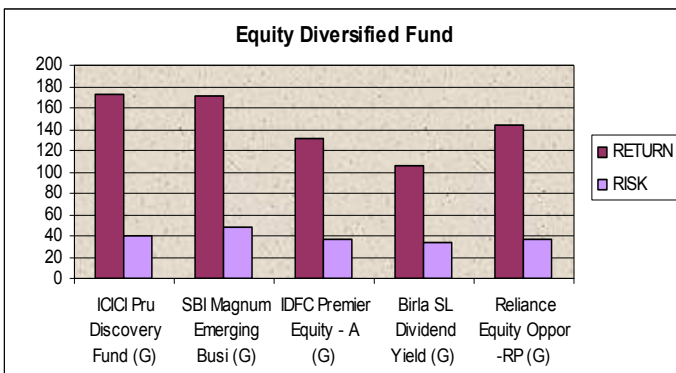


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**Risk-Return Analysis**

The following charts give you a snapshot of how the mutual funds have performed on the risk-return parameters in the past.

The risk is measured by standard deviation, which measures the average deviation of the returns generated by a scheme from its mean returns, while returns are measured as one year average rolling returns.



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