



MUTUAL FUND REPORT – DECEMBER 2009

MF INDUSTRY UPDATE

Axis Mutual Fund launches its first Equity Fund-Axis Mutual Fund, has announced the launch of its first equity fund called Axis Equity Fund. This is a diversified equity fund benchmarked to the S&P CNX Nifty.

The new fund offer (NFO) open for subscription from November 11, to December 8, 2009. It will re-open for on-going purchase and redemption on January 7, 2009. The face value of the new issue will be Rs 10 per unit.

Fidelity Mutual Fund launches India Value Fund -Fidelity Mutual Fund has launched new fund - Fidelity India Value Fund, an open ended equity growth scheme. The objective of the fund is to generate long-term capital appreciation from a diversified portfolio of predominantly equity and equity related securities, in the Indian markets with higher focus on undervalued securities. The new fund offer (NFO) open for subscription from November 16 to December 15, 2009. The fund will re-opens for continuous sale and repurchase not later than January 14, 2010. The face value of the new issue will be Rs 10 per unit.

Religare PSU Equity Fund NFO mops Rs 229 Crores- Religare Mutual Fund has collected over Rs 229 crore in its recently concluded Religare PSU Equity Fund NFO. The scheme received close to 37,000 applications (including 7,000 SIP applications), coming in from over 170 cities and towns across the country.

DSP BlackRock MF launches World Mining Fund-DSP BlackRock Mutual Fund has launched a new fund as DSP BlackRock World Mining Fund, an open ended fund of funds scheme investing in international fund. The face value of the New Fund Offer (NFO) will be Rs 10 per unit.

The New Fund Offer (NFO) will commence on November 23, 2009 and close on December 18, 2009. The fund will re-opens for continuous sale and repurchase not later than January 17, 2010.

Templeton MF launches India Income Opportunities Fund-Franklin Templeton Investments (India), is launched a new open end income fund called Templeton India Income Opportunities Fund (TIIOF). The fund has the ability to take concentrated exposure to a particular category of income securities based on the opportunities available.

The New Fund Offer will be open from December 1, 2009 to December 10, 2009 during which, units will be available at Rs.10 per unit.

Sundaram BNP Paribas MF launches PSU Opportunities Fund-Sundaram BNP Paribas Mutual Fund has launched a new scheme as Sundaram BNP Paribas Select Thematic Funds PSU Opportunities, an open ended equity fund. The face value of the New Fund Offer (NFO) will be Rs 10 per unit. The investment objective of the scheme is to seek capital appreciation by investing in equity and equity-related securities of public sector companies to the extent of at least 65%. The new fund offer (NFO) opens for subscription on November 25, 2009 to December 23, 2009.

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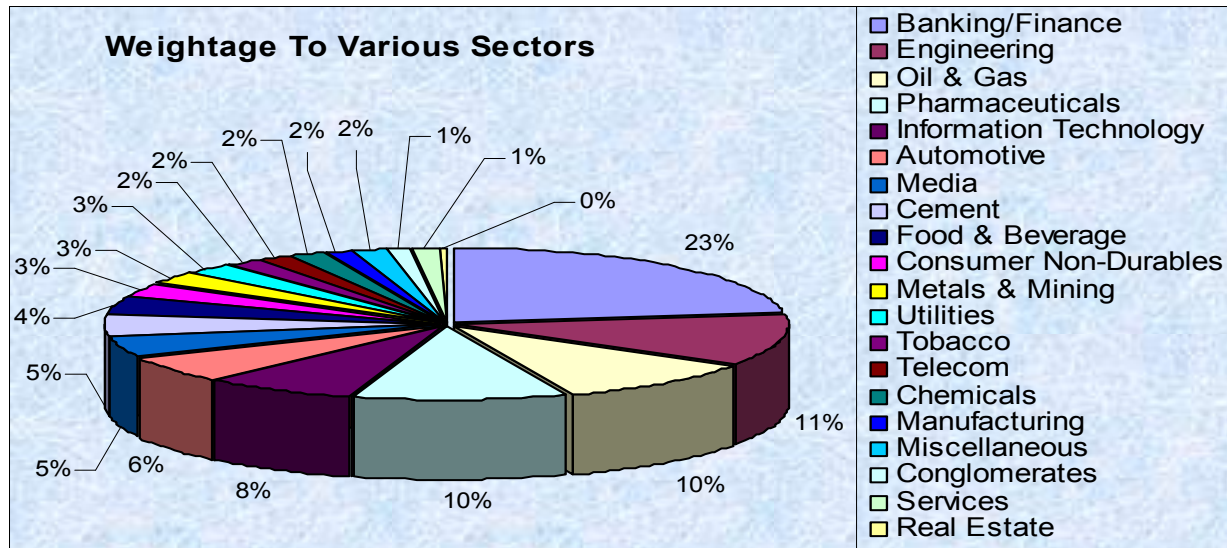
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Favorite stock picks in the portfolios of mutual funds.

An analysis has been undertaken indicating the favorite picks of fund managers for the month of November 2009:

Stocks	Market Value (Rs. cr)
Reliance Industries	134.74
ITC	116.76
Oil and Natural Gas Corporation	116.58
ICICI Bank	109.51
Larsen and Toubro	100.87
Infosys Technologies	98.03
Tata Consultancy Services	82.14
Bank Of Baroda	70.43
Shree Renuka Sugars	67.93
Jindal Steel & Power	67.22

Mutual Fund Weightage to various sectors in November '09



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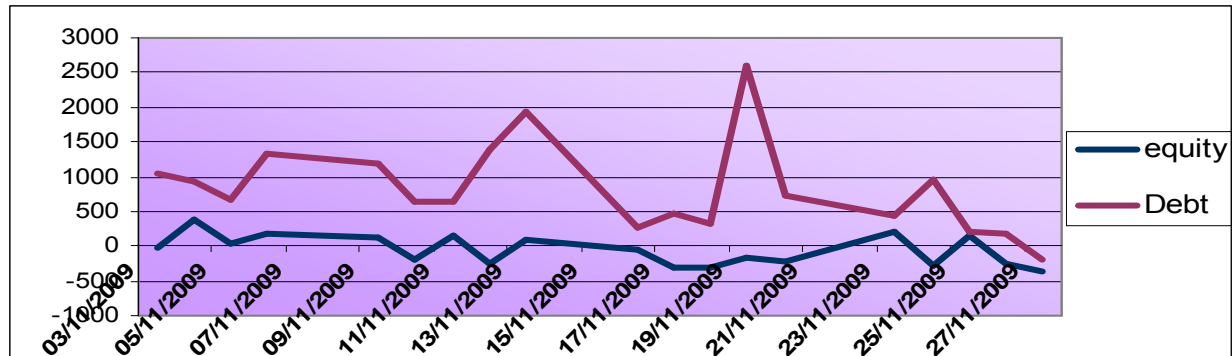
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Trends in Transactions on Stock Exchanges by Mutual Funds



The funds with highest increase and decrease of AUM in terms of value in November 2009

AUM (in crores)				
Fund Name	OCT 09	NOV 09	CHANGE(CR)	% CHANGE
Increase in AUM				
LIC Mutual Fund	42,380	48,723	6,344	14.97
HDFC Mutual Fund	93,316	102,400	9,084	9.73
Reliance Mutual Fund	116,782	122,252	5,471	4.68
Birla Sun Life Mutual Fund	65,053	69,632	4,579	7.04
Kotak Mahindra Mutual Fund	37,594	41,138	3,544	9.43
Decrease in AUM				
Baroda Pioneer Mutual Fund	3,666	3,249	-417	-11.38
JPMorgan Mutual Fund	5,151	4,720	-431	-8.37
ING Mutual Fund	1,804	1,645	-159	-8.83
Fidelity Mutual Fund	8,660	8,563	-96	-1.11
Morgan Stanley Mutual Fund	2,345	2,279	-66	-2.81

AUM as on November 30, 2009 - Type Wise (Rs. In Crores)

	OCT	NOV	% CHANGE
INCOME	380,785	501,739	24
EQUITY	156,793	170,229	8
BALANCED	16,599	17,407	5
LIQUID/MONEY MARKET	139,156	100,931	-38
GILT	4,447	3,616	-23
ELSS - EQUITY	19,800	22,267	11
GOLD ETF	865	1,275	32
OTHER ETFs	878	1,168	25
INVESTING OVERSEAS	2,563	3,027	15

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Bulk deals in November '09

Exc	Date	Company	Client	Tran	Qty	Price Traded
NSE	27-Nov-2009	Aban Offshore	Dsp Merrill Lynch Equity Fund	Sell	260000	1,235.81
BSE	25-Nov-2009	Crew B.O.S.	Sbi Mutual Fund	Sell	125000	44.73
NSE	25-Nov-2009	Crew B.O.S.	Sbi Mutual Fund A/c W/h	Sell	172998	45.12
BSE	24-Nov-2009	Ramco System	Platinum Asset Management Limited A/c Platinum Unhedged Fund	Sell	190013	111.63
BSE	20-Nov-2009	Edelweiss Cap	Reliance Mutual Fund	Buy	800000	485.00
NSE	19-Nov-2009	Jayshree Tea	Icici Prudential Asset Management Co Ltd A/c Pms Eq Product	Buy	114000	331.15
NSE	19-Nov-2009	Orchid Chemical	Kotak Mahindra Mutual Fund	Sell	502485	177.64
BSE	18-Nov-2009	UTV Software	Reliance Mutual Fund	Sell	150000	450.00
BSE	16-Nov-2009	Tata Motors (D)	Prudential Asset Management Singapore Limited Ac Pacs Lif	Buy	500000	480.01
NSE	13-Nov-2009	Nucleus Softwar	Fidelity Mutual Fund Fidelity India Growth Fund	Sell	173021	119.14
NSE	12-Nov-2009	M&M Financial	Franklin Templeton Mutual Fund A/c Franklin India High G Co	Buy	715000	266.28
NSE	12-Nov-2009	M&M Financial	Templeton Mutual Fund A/c Franklin India Flexi Cap	Buy	2140000	266.28
NSE	12-Nov-2009	M&M Financial	Templeton Mutual Fund A/c Franklin India Prima Fund	Buy	675000	266.28
NSE	12-Nov-2009	M&M Financial	Hsbc Investment (hk)ltd A/c Hgif India Equity Fund	Sell	5527340	266.59
NSE	12-Nov-2009	Tata Motors (D)	Dsp Blackrock Trustee Co Pvt Ltd A/c Dsp Br Top 100 Eq Fund	Buy	511170	445.00
NSE	11-Nov-2009	Hinduja Global	Aasia Management And Consultancy P Ltd	Buy	200000	545.00
NSE	11-Nov-2009	Tata Motors (D)	Prudential Asset Management (singapore) Limited A/c Pacs Li	Buy	1001500	445.00
NSE	10-Nov-2009	Austral Coke	Vijit Asset Management Private Limited	Buy	1467884	10.44
NSE	10-Nov-2009	Austral Coke	Vijit Asset Management Private Limited	Sell	882884	10.40
NSE	10-Nov-2009	Edelweiss Cap	Reliance Mutual Fund	Buy	1231000	482.00

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The past performance indicated by the one and two year Returns

Equity Diversified	3mth	6mth	1yr	2yr	3yr
Principal Emerging Bluechip(G)	17.2	34.1	166.5	--	--
ICICI Pru Discovery Fund (G)	10.7	39.6	151.7	15.5	39.0
Birla SL Dividend Yield (G)	13.1	28.3	100.7	17.1	61.7
Birla SunLife Midcap Fund-A (G)	15.4	32.0	130.2	-4.1	57.9
HDFC Equity Fund (G)	17.4	31.6	124.9	7.8	51.5

Equity Tax Saving	3mth	6mth	1yr	2yr	3yr
ICICI Pru Tax Plan (G)	14.2	31.6	125.6	-1.8	23.8
Can Robeco Eqty TaxSaver (G)	8.1	19.1	111.7	1.9	56.4
HDFC Tax Saver (G)	14.5	30.5	112.3	-4.5	27.7
Birla SL Tax Relief 96 (G)	13.8	21.5	120.3	--	--
Religare Tax Plan (G)	10.9	27.5	96.3	-1.8	44.5

Balanced	3mth	6mth	1yr	2yr	3yr
HDFC Prudence Fund (G)	14.5	26.3	98.0	11.1	49.4
Reliance RSF - Balanced (G)	8.8	18.3	94.1	16.7	62.8
ICICI Pru CCP - Gift Plan	8.6	23.0	86.2	-20.1	15.4
Tata Balanced Fund (G)	12.8	23.0	85.9	-1.1	47.3
HDFC Balanced Fund (G)	11.7	20.0	78.4	11.2	32.3

Debt - Long Term	3mth	6mth	1yr	2yr	3yr
ICICI Pru Gilt Inv Plan - PF	2.9	1.3	12.8	45.4	53.0
Templeton (I) ST Income (G)	2.8	6.2	14.7	22.8	34.6
ICICI Pru Income (G)	2.8	3.3	16.5	29.7	38.8
Birla SL Income Plus -B RP (G)	3.0	3.5	15.0	25.1	38.1
Templeton (I) G-Sec - LTP (G)	2.9	0.5	13.0	31.8	37.2

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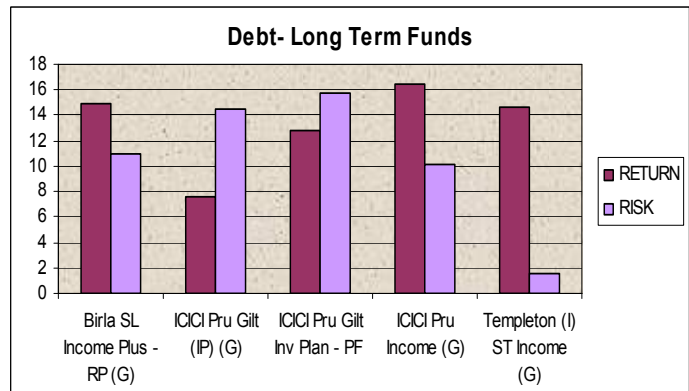
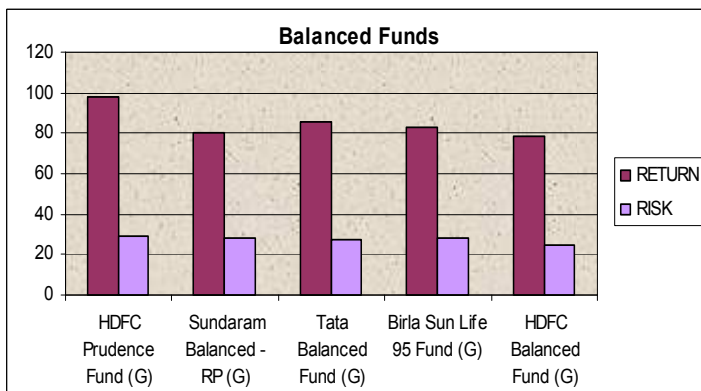
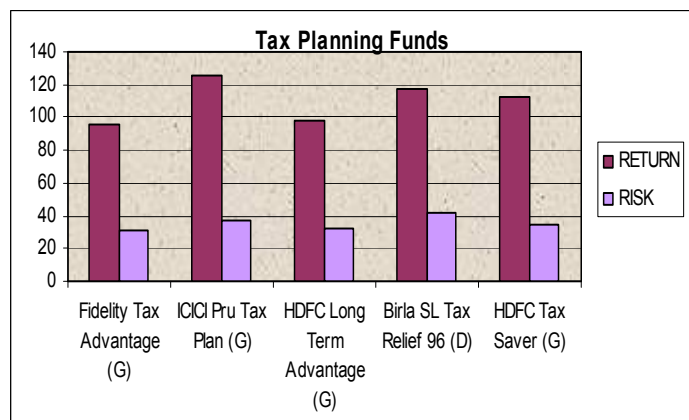
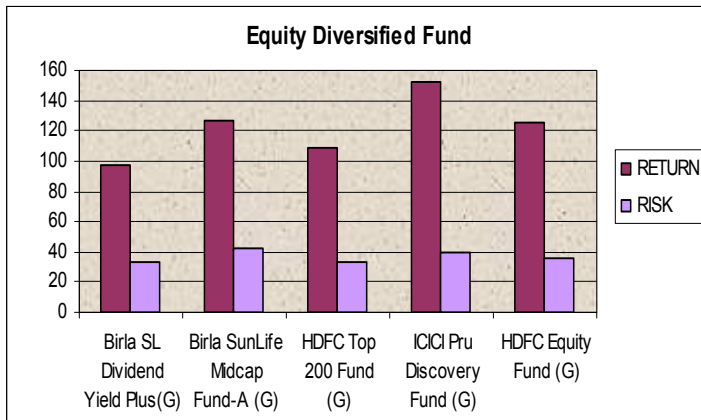


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Risk-Return Analysis

The following charts give you a snapshot of how the mutual funds have performed on the riskreturn parameters in the past.

The risk is measured by standard deviation, which measures the average deviation of the returns generated by a scheme from its mean returns, while returns are measured as one year average rolling returns.



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